UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET FOR THE PERIOD DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

Debtor: LTL Management LLC Applicant: Orrick, Herrington & Sutcliffe

LLP

Case No.: 21-30589-MBK Client: LTL Management LLC

Chapter: 11 Case Filed: October 14, 2021 (the "Petition

Date")

SECTION 1 FEE SUMMARY

Monthly Fee Application No. 11 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from December 1, 2022 through December 31, 2022 (the "Eleventh Statement Period").

Total Fees: \$63,663.00¹
Total Disbursements: \$38.87
Total Fees Plus Disbursements: \$63,701.87
Minus 20% Holdback of Fees: \$12,732.60
Amount Sought at this Time: \$50,969.27

	<u>FEES</u>	EXPENSES
Total Previous Fees Requested:	\$1,585,410.37	\$26,446.57
Total Fees Allowed to Date:	\$1,111,576.64	\$25,892.95
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable):	\$83,866.13	\$0.00
Total Received by Applicant:	\$1,447,041.18	\$26,446.57

¹ The total amount of fees and expenses incurred by Orrick during the Eleventh Statement Period for matters in which it is solely representing the Debtor (invoice number 2074590) or is representing the Debtor jointly with Johnson & Johnson ("J&J") (invoice number 2074591LTL accounting for the portion allocated to the Debtor) is \$63,663.00 in fees and \$38.87 in expenses. Of this amount, as set forth in this fee statement, Orrick is seeking payment in the amount of \$50,969.27 from the Debtor. Orrick's fees for matters in which it is solely representing J&J are not reflected in this monthly fee statement.

COMPENSATION BY: PROFESSIONAL DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

The attorneys who rendered professional services in these chapter 11 case during the Eleventh Statement Period are:

Invoice 2074590 (for services rendered on behalf of the Debtor):

Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Weber, Lauren A.	2017	Supreme Court and Appellate	\$710.00	1.30	\$923.00
Grand Total				1.30	\$923.00

Professionals	Blended Rate	Total Hours Billed	Total Fees
Associate	\$710.00	1.30	\$923.00
Grand Total	\$710.00	1.30	\$923.00

<u>Invoice 2074591LTL</u> (for services rendered on behalf of the Debtor and J&J):

Name of Professional: Partners	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Loeb, Robert	1987	Supreme Court and Appellate	\$1,170.00	54.70	\$63,999.00
Rosenkranz, Joshua	1986	Supreme Court and Appellate	\$1,170.00	4.90	\$5,733.00
Scotten, Naomi	2011	Supreme Court and Appellate	\$850.00	20.20	\$17,170.00
Grand Total				79.80	\$86,902.00

Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Barnard-Yanni, Alyssa	2015	Supreme Court and Appellate	\$780.00	0.70	\$546.00
Bhatti, Upnit K.	2015	Supreme Court and Appellate	\$780.00	11.90	\$9,282.00
Hallums, Melanie R.	1998	Supreme Court and Appellate	\$780.00	15.10	\$11,778.00
Hennessee, Zachary	2018	Supreme Court and Appellate	\$655.00	1.20	\$786.00

Savin, Anne	2001	Supreme Court and Appellate	\$780.00	0.60	\$468.00
Shaw, Geoffrey	2016	Supreme Court and Appellate	\$740.00	16.70	\$12,358.00
Grand Total				46.20	\$35,218.00

Name of Professional: Paralegals	Department	Hourly Rate	Total Hours Billed	Total Fees
Gerrish, Amy S.	Supreme Court and Appellate	\$350.00	9.10	\$3,185.00
Kunkler, Patrick	Litigation General	\$350.00	0.50	\$175.00
Grand Total			9.60	\$3,360.00

Professionals	Blended Rate	Total Hours Billed	Total Fees
Partner	\$1,089.00	79.80	\$86,902.00
Associate	\$762.29	46.20	\$35,218.00
Paralegal	\$350.00	9.60	\$3,360.00
Total	\$925.37	135.60	\$125,480.00
Portion Billed to J&J			(62,740.00)
Grand Total			\$62,740.00

SECTION II SUMMARY OF SERVICES

COMPENSATION BY WORK TASK CODE FOR SERVICES

RENDERED BY ORRICK, HERRINGTON & SUTCLIFFE LLP FOR THE PERIOD DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

Invoice 2074590 (for services rendered on behalf of the Debtor):

DESCRIPTION	HOURS	FEES
Litigation	1.30	\$923.00
Total Fees Requested	1.30	\$923.00

Invoice 2074591LTL (for services rendered on behalf of the Debtor and J&J)

DESCRIPTION	HOURS	FEES
Litigation	135.60	\$125,480.00
Portion Billed to J&J		(62,740.00)
Total Fees Requested		\$62,740.00

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SECTION III SUMMARY OF DISBURSEMENTS

DISBURSEMENT SUMMARY BY ORRICK, HERRINGTON & SUTCLIFFE LLP FOR THE PERIOD DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

DISBURSEMENTS	AMOUNT
Outside Services	\$77.74
DISBURSEMENTS TOTALS	\$77.74
Portion Billed to J&J	\$(38.87)
DISBURSEMENTS TOTALS	\$38.87

SECTION IV CASE HISTORY

(1) Date Case Filed October 14, 2021

(2) Chapter Under Which Case Chapter 11

Commenced:

April 6, 2022 nunc pro tunc to

(3) Date of Retention: October 14, 2021 [Dkt. 1993] (the

"Retention Order")²

(4) Summarize in brief the benefits to the SEE BELOW

estate and attach supplements as needed

During the Eleventh Statement Period, Orrick, Herington & Sutcliffe LLP ("Orrick") provided the following services to the Debtor including, but not limited to, the following:

Litigation

• Drafted, revised and coordinated the filing of court-mandated status report.

Litigation

- Drafted and revised opposition to motion for leave to appeal.
- Reviewed and analyzed pleadings, and performed associated legal research and record review.
- Communicated and coordinated with team and client on case status.
- (5) Anticipated distribution to creditors:

(a) Administrative expense	Unknown at this time.
(b) Secured creditors	Unknown at this time.
(c) Priority creditors	Unknown at this time.
(d) General unsecured creditors	Unknown at this time.

The Retention Order is attached hereto as <u>Exhibit A</u>.

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(6) Final disposition of case a	and percentage
of dividend paid to creditors:	

Final dividend percentages are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: February 3, 2023 /s/Robert Loeb